LEGAL AID ONTARIO AIDE JURIDIQUE ONTARIO Summary sheet

Family case management: CYFSA extended society care

#### Last updated: April 2018

#### Case management eligibility criteria

Family law matters may be streamed to case management under three particular circumstances:

- A certificate is issued for an extended society care application
- A pre-trial or trial date is set and the service provider is requesting pre-trial or trial authorizations
- Interim billings total \$5,000 in fees and disbursements

### **Case management budget**

- Budgets set based on existing tariff authorizations and case management (CM) authorizations
- CM authorizations to be added to certificate (additional hours)
  - o 5 hours
  - o 10 hours
  - o 15 hours
  - o 20 hours
- Budgets will be determined in consultation with the case manager
- Budgets once set can be amended prior to costs being incurred
- No discretion is available on case managed files

# Case management budget

Wording	Description	Base time	Days in court	Hours in court
CYFSA10	CYFSA Base	45	NA	NA
FA085	Status Review – Contested	25	NA	NA
FA090	Motion for Temporary Care and Custody	6	NA	Time spent
FA048	Motion for Summary judgment	8	NA	Time spent

Wording	Description	Base time	Days in court	Hours in court
FA021	Subsequent Pre-trials	0	2 hrs each day	Time spent
FA089	Trial Authorized	18	6 hrs each day	Time spent

#### Case management process

- Counsel completes Family Case Management Assessment Form and forwards to LAO
- LAO Case Manager reviews assessment form, contacts counsel to discuss case and set budget if indicated
- Case management authorizations added to certificate
- Counsel completes work and submits account for payment (Payment within 21-25 days if account matches i.e., account does not exceed budget, is not late billed, etc.)

Туре	Prep	Hours
Pre-trial	Disclosure: exceeds the norm - tariff allocation is inadequate	5-10
	Procedural pre-trial motion (initiating or responding): complex - adding party, reserve band involved	5 incl. Court time
	Substantive pre-trial motion (initiating or responding): complex - increasing access	5 plus Court time
Trial	Complex, medical evidence, experts	10-15
	Parenting Capacity Assessment	10
	Trial by Affidavit	10

# CM authorization hours (CYFSA extended society care)

# Case Management (CYFSA extended society care): wordings and authorizations

Code	Description
CYFSA10	For representation in proceedings under the <i>Child, Youth and Family Services</i> <i>Act</i> where <b>extended society care</b> is in issue. Tariff maximum of <b>45 hours</b> for all services up to the end of the first pre-trial.
CYFSA12	For representation at <b>Status Review hearing</b> under CYFSA. Tariff maximum of <b>25 hours</b> if the Status Review is contested.

Code	Description
FA021	<b>Representation: Any 2<sup>nd</sup> Conference</b> For all preparation for any pre-trial conference, case conference or settlement conference subsequent to the first or for any legal aid settlement conference. Tariff maximum of <b>2 hours</b> for all services other than attendance at hearing.
FA084	For <b>representation at Status Review</b> hearing under CYFSA. Tariff maximum of <b>10 hours</b> if the Status Review is uncontested.
FA089	Authorized to <b>proceed to hearing under the Child, Youth and Family</b> <b>Services Act</b> . Additional tariff maximum of <b>15 hours</b> for all services prior to the first day of trial, other than attendance at trial, and <b>6 hours</b> for all services for each subsequent day of trial, other than attendance. Tariff maximum of <b>3 hours</b> for necessary matters subsequent to trial.
FA090	For representation on motion for <b>temporary care and custody</b> . Additional tariff maximum of <b>6 hours</b> , other than attendance at the motion.
FA048	For representation on defending a motion for <b>summary judgment</b> under the CYFSA. Additional tariff maximum of <b>8 hours</b> prior to the first day of the motion, other than attendance at the motion.
FD100	This certificate has been <b>flagged as a potential Case Management matter</b> . Please complete the Family/CYFSA Case Management Assessment Form if fees and disbursements are expected to exceed \$8,000.
FA101	This Certificate is subject to Case Management Rules and an <b>additional 5</b> <b>hours</b> have been authorized. No discretion is payable on Case Managed certificates. Counsel may receive additional hours in exceptional circumstances on approval of his/her case manager. Approval must be requested in advance of hours being incurred.
FA102	This Certificate is subject to Case Management Rules and an <b>additional 10</b> <b>hours</b> have been authorized. No discretion is payable on Case Managed certificates. Counsel may receive additional hours in exceptional circumstances on approval of his/her case manager. Approval must be requested in advance of hours being incurred.
FA103	This Certificate is subject to Case Management Rules and an <b>additional 15</b> <b>hours</b> have been authorized. No discretion is payable on Case Managed certificates. Counsel may receive additional hours in exceptional circumstances on approval of his/her case manager. Approval must be requested in advance of hours being incurred.
FA104	This Certificate is subject to Case Management Rules and an <b>additional 20</b> <b>hours</b> have been authorized. No discretion is payable on Case Managed certificates. Counsel may receive additional hours in exceptional circumstances on approval of his/her case manager. Approval must be requested in advance of hours being incurred.